



BANCO DAVIVIENDA S.A.
CURRENT BOND ISSUANCES
SEPTEMBER 30TH, 2022

Type	ISIN	Issuance	Maturity	Amount COP (Millions)	Amount USD (Millions)	Spread (%)	Index	BRC	Risk Ratings		
									Fitch	Moody's	S&P
SUBORDINATED	COB51CB00395	25/04/2012	25/04/2027	218,600	47.6	4.56%	IPC	AA+			
SENIOR	COB51CB00411	15/08/2012	15/08/2027	230,050	50.1	4.23%	IPC	AAA			
SENIOR	COB51CB00445	13/02/2013	13/02/2023	214,500	46.7	3.23%	IPC	AAA			
SENIOR	COB51CB00452	13/02/2013	13/02/2028	184,521	40.2	3.47%	IPC	AAA			
SENIOR	COB51CB00510	15/05/2014	15/05/2024	160,955	35.1	3.89%	IPC	AAA			
SENIOR	COB51CB00551	9/10/2014	9/10/2024	127,725	27.8	3.96%	IPC	AAA			
SENIOR	COB51CB00585	12/02/2015	12/02/2025	134,003	29.2	3.67%	IPC	AAA			
SUBORDINATED	COB51CB00593	13/05/2015	13/05/2025	400,000	87.1	4.14%	IPC	AA+			
SENIOR	COB51CB00619	10/11/2015	10/11/2025	273,623	59.6	4.05%	IPC	AAA			
SENIOR	COB51CB00643	27/07/2016	27/07/2023	131,864	28.7	3.67%	IPC	AAA			
SENIOR	COB51CB00650	27/07/2016	27/07/2028	245,751	53.5	4.00%	IPC	AAA			
SUBORDINATED	COB51CB00668	28/09/2016	28/09/2026	358,589	78.1	4.16%	IPC	AA+			
SUBORDINATED	COB51CB00676	29/03/2017	29/03/2025	200,066	43.6	3.83%	IPC	AA+			
SUBORDINATED	COB51CB00684	29/03/2017	29/03/2024	198,947	43.3	7.40%	FIXED RATE	AA+			
SENIOR	COB51CB00692	25/04/2017	25/04/2027	433,000	94.3	2.13%	IBR	AAA			
SENIOR	COB51CB00700	7/06/2017	7/06/2024	173,666	37.8	3.13%	IPC	AAA			
SENIOR	COB51CB00718	7/06/2017	7/06/2027	169,000	36.8	3.39%	IPC	AAA			
SENIOR	USPOR11WAF79	24/10/2017	24/10/2022	1,313,630	286.2	7.50%	FIXED RATE		BB+	Baa3	
SENIOR	COB51CB00742	15/11/2018	15/11/2026	165,845	36.1	3.39%	IPC	AAA			
SENIOR	COB51CB00643	27/07/2016	27/07/2023	200,000	43.6	3.67%	IPC	AAA			
SENIOR	COB51CB00759	19/02/2019	19/02/2029	224,032	48.8	3.64%	IPC	AAA			
SENIOR	COB51CB00783	16/07/2019	16/07/2024	306,700	66.8	6.04%	FIXED RATE	AAA			
SENIOR	COB51CB00775	16/07/2019	16/07/2029	123,660	26.9	3.03%	IPC	AAA			
SENIOR	COB51CB00825	26/09/2019	26/09/2031	119,265	26.0	2.73%	IPC	AAA			
SENIOR	COB51CB00809	26/09/2019	26/09/2023	290,925	63.4	5.75%	FIXED RATE	AAA			
SENIOR	COB51CB00817	26/09/2019	26/09/2026	289,810	63.1	6.18%	FIXED RATE	AAA			
SENIOR	COB51CB00858	11/02/2020	11/02/2025	243,880	53.1	6.04%	FIXED RATE	AAA			
SENIOR	COB51CB00833	11/02/2020	11/02/2027	169,300	36.9	6.24%	FIXED RATE	AAA			
SENIOR	COB51CB00841	11/02/2020	11/02/2032	334,104	72.8	2.83%	UVR	AAA			
SENIOR	COB51CB00866*	25/08/2020	25/08/2027	362,500	79.0	2.05%	IBR	AAA			
SENIOR	COB51CB00874	18/02/2021	18/02/2026	220,630	48.1	4.69%	FIXED RATE	AAA			
SENIOR	COB51CB00890	18/02/2021	18/02/2028	275,760	60.1	1.91%	IPC	AAA			
SENIOR	COB51CB00882	18/02/2021	18/02/2031	231,776	50.5	2.51%	UVR	AAA			
SUBORDINATED	USPOR11WAG52	22/04/2021	22/04/2031	2,295,270	500.0	6.65%	FC		B+	B1	
SENIOR	COB51CB00916	7/09/2021	7/09/2031	217,285	47.3	3.40%	IPC	AAA			
SENIOR	COB51CB00908	7/09/2021	7/09/2024	277,220	60.4	1.34%	IBR	AAA			
SENIOR	COB51CB00924	7/09/2021	7/09/2026	205,495	44.8	6.89%	FIXED RATE	AAA			

Exchange Rate \$4,590.54 COP/USD

*Social Bond (Secondary Market)