

BANCO DAVIVIENDA S.A.
CURRENT BOND ISSUANCES
MARCH 31ST, 2025

Banco Davivienda S.A.

Type	ISIN	Issuance	Maturity	Currency	Amount Issued (Million)	Amount COP (Million)	Amount USD (Million)	Spread (%)	Index	Fitch	Rating Moody's	S&P
SUBORDINATED	COB51CB00395	4/25/2012	4/25/2027	COP	218,600	218,600	52.1	4.56%	IPC	AA		
SENIOR	COB51CB00411	8/15/2012	8/15/2027	COP	230,050	230,050	54.9	4.23%	IPC	AAA		
SENIOR	COB51CB00452	2/13/2013	2/13/2028	COP	184,521	184,521	44.0	3.47%	IPC	AAA		
SUBORDINATED	COB51CB00593	5/13/2015	5/13/2025	COP	400,000	400,000	95.4	4.14%	IPC	AA		
SENIOR	COB51CB00619	11/10/2015	11/10/2025	COP	273,623	273,623	65.3	4.50%	IPC	AAA		
SENIOR	COB51CB00650	7/27/2016	7/27/2028	COP	245,751	245,751	58.6	4.00%	IPC	AAA		
SUBORDINATED	COB51CB00668	9/28/2016	9/28/2026	COP	358,589	358,589	85.5	4.16%	IPC	AA		
SENIOR	COB51CB00692	4/25/2017	4/25/2027	COP	433,000	433,000	103.3	2.13%	IBR	AAA		
SENIOR	COB51CB00718	6/7/2017	6/7/2027	COP	169,000	169,000	40.3	3.39%	IPC	AAA		
SENIOR	COB51CB00742	11/15/2018	11/15/2026	COP	165,845	165,845	39.6	3.39%	IPC	AAA		
SENIOR	COB51CB00759	2/19/2019	2/19/2029	COP	224,032	224,032	53.4	3.64%	IPC	AAA		
SENIOR	COB51CB00775	7/16/2019	7/16/2029	COP	123,660	123,660	29.5	3.03%	IPC	AAA		
SENIOR	COB51CB00825	9/26/2019	9/26/2031	COP	119,265	119,265	28.5	2.73%	IPC	AAA		
SENIOR	COB51CB00817	9/26/2019	9/26/2026	COP	289,810	289,810	69.1	6.18%	FIXED RATE	AAA		
SENIOR	COB51CB00833	2/11/2020	2/11/2027	COP	169,300	169,300	40.4	6.24%	FIXED RATE	AAA		
SENIOR	COB51CB00841	2/11/2020	2/11/2032	UVR	1,057	406,701	97.0	2.83%	UVR	AAA		
SENIOR	COB51CB00866*	8/25/2020	8/25/2027	COP	362,500	362,500	86.5	2.05%	IBR	AAA		
SENIOR	COB51CB00874	2/18/2021	2/18/2026	COP	220,630	220,630	52.6	4.69%	FIXED RATE	AAA		
SENIOR	COB51CB00890	2/18/2021	2/18/2028	COP	275,760	275,760	65.8	1.91%	IPC	AAA		
SENIOR	COB51CB00882	2/18/2021	2/18/2031	UVR	733	282,139	67.3	2.51%	UVR	AAA		
SUBORDINATED	USP0R11WAG52	4/22/2021	PerpNC10	USD	500	2,095,895	500.0	6.65%	FIXED RATE	B	B2	
SENIOR	COB51CB00916	9/7/2021	9/7/2031	COP	217,285	217,285	51.8	3.40%	IPC	AAA		
SENIOR	COB51CB00924	9/7/2021	9/7/2026	COP	205,495	205,495	49.0	6.89%	FIXED RATE	AAA		

Exchange Rate \$4,191.79 COP/USD

*Social Bond (Secondary Market)